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October 10, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

McCook Central School District No. 43-7
Lake, McCook and Miner Counties, South Dakota
$2,525,000 General Obligation Refunding Bonds
(Crossover Partial Advance Refunding) Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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MCCOOK CENTRAL SCHOOL DISTRICT NO. 43-7
LAKE, MCCOOK AND MINER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: McCook Central School District No. 43-7.

2. Designation of issue: General Obligation Refunding Bonds , Series 2017 (Crossover Partial Advance Refunding)

3. Date of issue: October 5, 2017

4. Purpose of issue: The Bonds are being issued for the purposes of (a) advance refunding the District's outstanding General Obligation Bonds, Series 2014, dated August 14, 2014, maturing serially on July 15 in the years 2020 through and including 2024, and as term bonds in the years 2029 and 2034 in the total aggregate principal amount of $2,470,000, (b) paying a portion of the interest due and owing on the Bonds prior to the redemption of the Refunded Bonds and (c) paying certain costs of issuing the Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $2,525,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2017 is true and correct on this 5th day of October 2017.

Kathy Cleveland

By: Kathy Cleveland
Its: Business Manager

D|A|DAVIDSON
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

McCOOK CENTRAL SCHOOL DISTRICT No. 43-7
LAKE, McCOOK AND MINER COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017
Crossover Partial Advance Refunding of Series 2014 G.O. Bonds
BQ, 'AA+' Rated, 2034 Final Maturity
Final Pricing (Psc3)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			20,783.33	20,783.33	
06/30/2018					20,783.33
08/01/2018			32,250.00	32,250.00	
02/01/2019			32,250.00	32,250.00	
06/30/2019					64,500.00
08/01/2019			32,250.00	32,250.00	
02/01/2020			32,250.00	32,250.00	
06/30/2020					64,500.00
08/01/2020	145,000	2.000%	32,250.00	177,250.00	
02/01/2021			30,800.00	30,800.00	
06/30/2021					208,050.00
08/01/2021	145,000	2.000%	30,800.00	175,800.00	
02/01/2022			29,350.00	29,350.00	
06/30/2022					205,150.00
08/01/2022	150,000	2.000%	29,350.00	179,350.00	
02/01/2023			27,850.00	27,850.00	
06/30/2023					207,200.00
08/01/2023	150,000	2.000%	27,850.00	177,850.00	
02/01/2024			26,350.00	26,350.00	
06/30/2024					204,200.00
08/01/2024	155,000	2.000%	26,350.00	181,350.00	
02/01/2025			24,800.00	24,800.00	
06/30/2025					206,150.00
08/01/2025	155,000	2.000%	24,800.00	179,800.00	
02/01/2026			23,250.00	23,250.00	
06/30/2026					203,050.00
08/01/2026	165,000	2.050%	23,250.00	188,250.00	
02/01/2027			21,558.75	21,558.75	
06/30/2027					209,808.75
08/01/2027	165,000	2.050%	21,558.75	186,558.75	
02/01/2028			19,867.50	19,867.50	
06/30/2028					206,426.25
08/01/2028	165,000	3.000%	19,867.50	184,867.50	
02/01/2029			17,392.50	17,392.50	
06/30/2029					202,260.00
08/01/2029	175,000	3.000%	17,392.50	192,392.50	
02/01/2030			14,767.50	14,767.50	
06/30/2030					207,160.00
08/01/2030	180,000	3.000%	14,767.50	194,767.50	
02/01/2031			12,067.50	12,067.50	
06/30/2031					206,835.00
08/01/2031	185,000	3.000%	12,067.50	197,067.50	
02/01/2032			9,292.50	9,292.50	
06/30/2032					206,360.00
08/01/2032	190,000	3.150%	9,292.50	199,292.50	
02/01/2033			6,300.00	6,300.00	
06/30/2033					205,592.50
08/01/2033	195,000	3.150%	6,300.00	201,300.00	
02/01/2034			3,228.75	3,228.75	
06/30/2034					204,528.75
08/01/2034	205,000	3.150%	3,228.75	208,228.75	
06/30/2035					208,228.75
	2,525,000		715,783.33	3,240,783.33	3,240,783.33